INTERAGENCY NOTICE OF CHANGE IN CONTROL

Name of propos	ed acquiror(s)		
(Last)	(First)	(Middleno initials)	
Name and addre to be acquired:	ss of insured depository instit	tution or depository institution holding company wh	ose
	(Name)		
	(Street Address)		
(City)	(State)	(Zip Code)	
Name, title/emp	oloyer, address, telephone nui	mber and fax number of person to whom inquiries of	conce
Name, title/emp	oloyer, address, telephone nui		conce
Name, title/emp notice may be di	oloyer, address, telephone nui irected:		conce
Name, title/emp notice may be di	oloyer, address, telephone nui irected:	mber and fax number of person to whom inquiries of	conce
	oloyer, address, telephone nui irected: (Name)	mber and fax number of person to whom inquiries of	conce
Name, title/emp notice may be di	(Name) (Street Address)	mber and fax number of person to whom inquiries of	conce
Name, title/emp notice may be di Employer) (City) (Telephone Num	(Name) (Street Address) (State)	(Zip Code)	

3.	(a) (b)	At the institution to be acqu Total number of voting shar			Pro Forma	
4.		le the following information. For ation, or partnership), indicate the				
		me and address of each cquiror/transferee	Number of shares now owned, controlled, or held	Number of shares to be purchased by or transferred to the acquiror/transferee	Number of shares after completion of proposal	
	OTAL otal as perce	ent of shares outstanding	%	%	%	
5.	Indica	te:				
	(a) The purchase price(s) per share of shares to be acquired \$					
	(b) Total purchase price for the entire proposed transaction \$					
	(c)	The current book value per	share	\$		
	(d)	The current market value pe (including date and source		\$ ble)		
6.		ss the proposal, including the pu ch the acquisition will be made.				

and sale agreements, shareholder agreements, non-compete agreements, employment contracts, and trust

agreements.

7. Provide the following information.

Name of each acquiror/transferee	Total purchase price	Source and amount of funds
	\$	
TOTAL	\$	

(a) If cash funds will be used, provide copies of checking, savings, or money market account statements. If assets will be liquidated, list those assets and provide a copy of the documents that can verify the timing of such transaction and the amount of the anticipated proceeds.

(b) If any portion of the funds (or other consideration) for the acquisition will be borrowed, indicate the name of each borrower, name and address of each lender, amount financed, collateral to be pledged, and terms of the transaction, including interest rates, amortization requirements, guarantors, endorsers, co-makers, and any other arrangements, agreements, and understandings between and among the parties. If applicable, submit a copy of any loan commitment letter.

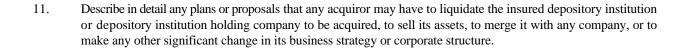
(c) Indicate the means through which the borrowed funds will be repaid. Provide details if the acquiror will rely on salaries, dividends, fees, or other funds from the insured depository institution or depository institution holding company to be acquired.

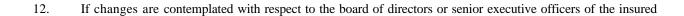
8. Provide the following information.

Name of each seller/transferor	Number of shares now held	Number of shares to be sold/transferred	Number of shares after completion of proposal
TOTAL			
Total as percent of total shares outstanding	%	%	%

9.	Identify any person or parties employed, retained, or to be compensated by any acquiror, or by any person on behalf
	of any acquiror, to make solicitations or recommendations to stockholders and thereby assist in the acquisition.
	Include a description of the terms of such employment, retainer, or arrangement for compensation, and provide a
	copy of any such agreement or contract.

10.	List and provide copies of all invitations, tenders, or advertisements making a tender offer to stockholders for
	purchase of their stock in connection with the proposed acquisition.





depository institution or depository institution holding company to be acquired, provide a current and pro forma list of officers and directors. The regulatory agency with which this notice has been filed should be contacted to determine the filing and/or other informational requirements associated with changes to the board of directors or senior executive officers, pursuant to Section 32 of the Federal Deposit Insurance Act (12 U.S.C. 1831i).

13. For each acquiror, indicate any positions currently held (director, officer, or employee) in any other insured depository institution or depository institution holding company. Also, indicate if any acquiror directly or indirectly (such as through personal trusts, corporations, or similar arrangements) owns, controls, or has power to vote 10 percent or more of the voting stock of any other insured depository institution or depository institution holding company.

Name of each acquiror/transferee	Name and address of each insured depository institution or depository institution holding company	Position/ Date appointed	Percent ownership of institution

14. If any office of any insured depository institution or depository institution holding company with which the acquiror is currently associated is located in the same geographic market as the subject institution, provide the name and location of each office of such other organization.

Privacy Act Notice

A copy of this document is provided to the appropriate regulatory agency as required under 12 U.S.C. 1817(j) and implementing regulations. The notice, including supporting material, is available to the public upon request under the provisions of the Freedom of Information Act (5 U.S.C. 552). Contact the appropriate regulatory agency for the specific procedures under which the notice would be disclosed to the public. To the extent that it contains personal and financial information concerning individual acquirors of insured depository institutions and depository institution holding companies, the information may be subject to the Privacy Act of 1974 (5 U.S.C. 552a) which provides safeguards for personal information.

This form solicits information that will enable the regulatory agencies to evaluate and make a decision on each proposed change in control under the standards prescribed by the Change in Bank Control Act. Failure to provide information requested in connection with the processing of this notice could result in disapproval of a proposed acquisition or a determination that a complete notice has not been submitted. Any person acquiring control of an insured depository institution or holding company without filing a notice prior to the proposed acquisition may be subject to substantial civil money penalties. The Change in Bank Control Act requires the regulatory agencies processing this notice to furnish copies of this information to other federal and state banking authorities. Where possible violations of laws or regulations are disclosed, relevant information may be made available to other regulatory agencies or other law enforcement or governmental agencies. Identification of parties to a proposed transaction and details of that transaction, to the extent material to the regulatory agency's determination, may be incorporated in orders and notices issued under the Change in Bank Control Act or otherwise made public.

CERTIFICATION*

I certify that the information contained in this notice has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C. 1001 and 1007.

Signed this day of	, _	·	
Signature			Signature
Print or type name			Print or type name
Title (if applicable)			Title (if applicable)

^{*}This notice should be signed by each acquiring party, or by at least two directors, officers, partners, or others authorized to sign on behalf of an acquiring party that is not an individual.